

ADDENDUM NO. 1

ISSUE DATE: November 24, 2014

This Addendum shall become and form a part of the RFQ for:

P3-484-110314DBF: The I-285 & SR 400 Reconstruction Project

Note - Please review carefully!

In the event of a conflict between previously released information and the information contained herein, the latter shall control.

NOTE: A signed acknowledgment of this Addendum (this page) MUST be attached to your Statement of Qualifications.

Firm Name _____

Signature _____ Date _____

Typed Name and Title _____

Georgia Department of Transportation (GDOT)
Office of Transportation Services Procurement
One Georgia Center
600 W. Peachtree Street, NW 19th Floor
Atlanta, Georgia 30308
Attn: Chip Meeks

This Addendum, including all articles and corrections listed below, shall become and form a part of the original RFQ package and shall be taken into account in preparing your SOQ.

The purpose of this Addendum is to update the RFQ as follows:

ITEM 1

Section 3.6 Procurement Schedule is hereby deleted and replaced with the following; changes include revised SOQ Due Date, SOQ Evaluation period, and Shortlist Selection date:

GDOT anticipates carrying out the first phase of the procurement process contemplated hereby in accordance with the following schedule:

| | |
|--|--------------------------------------|
| Issue RFQ | November 3, 2014 |
| Deadline for questions and requests for clarification regarding this RFQ | November 14, 2014 (2:00 p.m. EST) |
| Responses to questions regarding the RFQ | December 2, 2014 |

| | |
|---------------------|---|
| SOQ Due Date | January 15, 2015 (2:00 p.m. EST) |
| Evaluate SOQs | January 16 through February 12, 2015 |
| Shortlist selection | February 13, 2015 |

This schedule is subject to modification at the sole discretion of GDOT. Pursuant to Section 3.8, Respondents will be notified of any change by an addendum to this RFQ.

GDOT intends to issue a draft of the RFP shortly after selection of the Shortlisted Proposers and to pursue the procurement to award of the DBF Agreement thereafter. GDOT currently anticipates awarding the DBF Agreement for the Project in the first quarter of 2016.

ITEM 2

Exhibit E, Section E.2.1 is amended to add the following paragraph:

(l) Form G – Financial Information Summary. Complete the attached Form G, in accordance with the instructions on the Form, to provide a summary of the financial information regarding the Lead Contractor (and if the Lead Contractor is a joint venture (incorporated or unincorporated), all entities comprising the joint venture) and each Guarantor (if any).

ITEM 3

Exhibit E, Section E.2.2.1(e) is hereby deleted and replaced with the following:

(e) Form D – Personnel References – Respondents shall provide three references each for the Lead Contractor’s project manager and superintendent and the Lead Engineering Firm’s lead design engineer. The references shall be a previous owner or client from projects that meet the experience thresholds for these individuals in Exhibit E, Sections E.2.2.1(d)(ii) through (iv) above. A minimum of one of the references on Form D for the lead engineer for the Lead Engineering Firm shall be from projects listed on Form C-1. A minimum of one of the references on Form D for the project manager for the Lead Contractor and a minimum of one of the references on Form D for the superintendent for the Lead Contractor shall be from projects listed on Form C-2. It is the responsibility of the Respondents to verify that the information provided in Form D is accurate and up to date. Inaccurate information in Form D, including inaccurate contact information, may result in GDOT excluding the experience from consideration and a lower score for its SOQ..

ITEM 4

Exhibit E, Section E.2.3.1(a)i is hereby deleted and replaced with the following:

- i. the Lead Contractor (and if the Lead Contractor is a joint venture (incorporated or unincorporated), all entities comprising the joint venture); and

ITEM 5

Exhibit E, Section 2.3.2 is hereby deleted and replaced with the following:

Complete the attached Form F, in accordance with the instructions on the Form, to reflect the Lead Contractor's history and experience proposing on and participating in design-build-finance ("DBF") or other PPP projects requiring private financing from the developer or contractor, as applicable.

ITEM 6

Exhibit E, Section E.2.3.3 is hereby deleted and replaced with the following:

Complete the attached Form G, in accordance with the instructions on the Form, to provide a summary of the financial information regarding the Lead Contractor (and if the Lead Contractor is a joint venture (incorporated or unincorporated), all entities comprising the joint venture) and each Guarantor (if any).

ITEM 7

The first two paragraphs of Exhibit E, Section E.2.3.4 are hereby deleted and replaced with the following:

Provide a certificate ("CFO Certificate") from each of the following entities: (1) the Lead Contractor (and if the Lead Contractor is a joint venture (unincorporated or incorporated), all entities comprising the joint venture); and (2) each Guarantor (if any).

To the extent that a CFO Certificate is from a Guarantor, provide confirmation of such Guarantor's intention to support the Lead Contractor with the financial support and human resources needed by such entity to successfully satisfy its obligations in respect of the Project, including to complete construction of the Project.

ITEM 8

Exhibit E, Section E.2.3.6(c) is hereby deleted and replaced with the following:

(c) The requirement to provide the surety letter and/or the bond amounts referenced above are solely for the purposes of evaluating the Lead Contractor's financial qualifications and should not be construed as an indication of the Security Requirements, which will be set forth in the RFP.

ITEM 9

Exhibit E, Section E.2.3.8(b)ii is hereby deleted and replaced with the following:

ii. Evidence of the Financing Party's long-term, unsecured debt rating. Any underwriter providing a letter must have or evidence that the book running senior manager on the Respondent's underwriting team has acted as a book running senior manager on over \$1 billion (USD) of Bonds bonds issued within the past five years to finance transportation infrastructure projects located in the USA, including those of a similar nature to the project and including project and receivables financings;

END OF ADDENDUM NO. 1