

Northwest Corridor Project

Public Private Partnership (P3) Committee

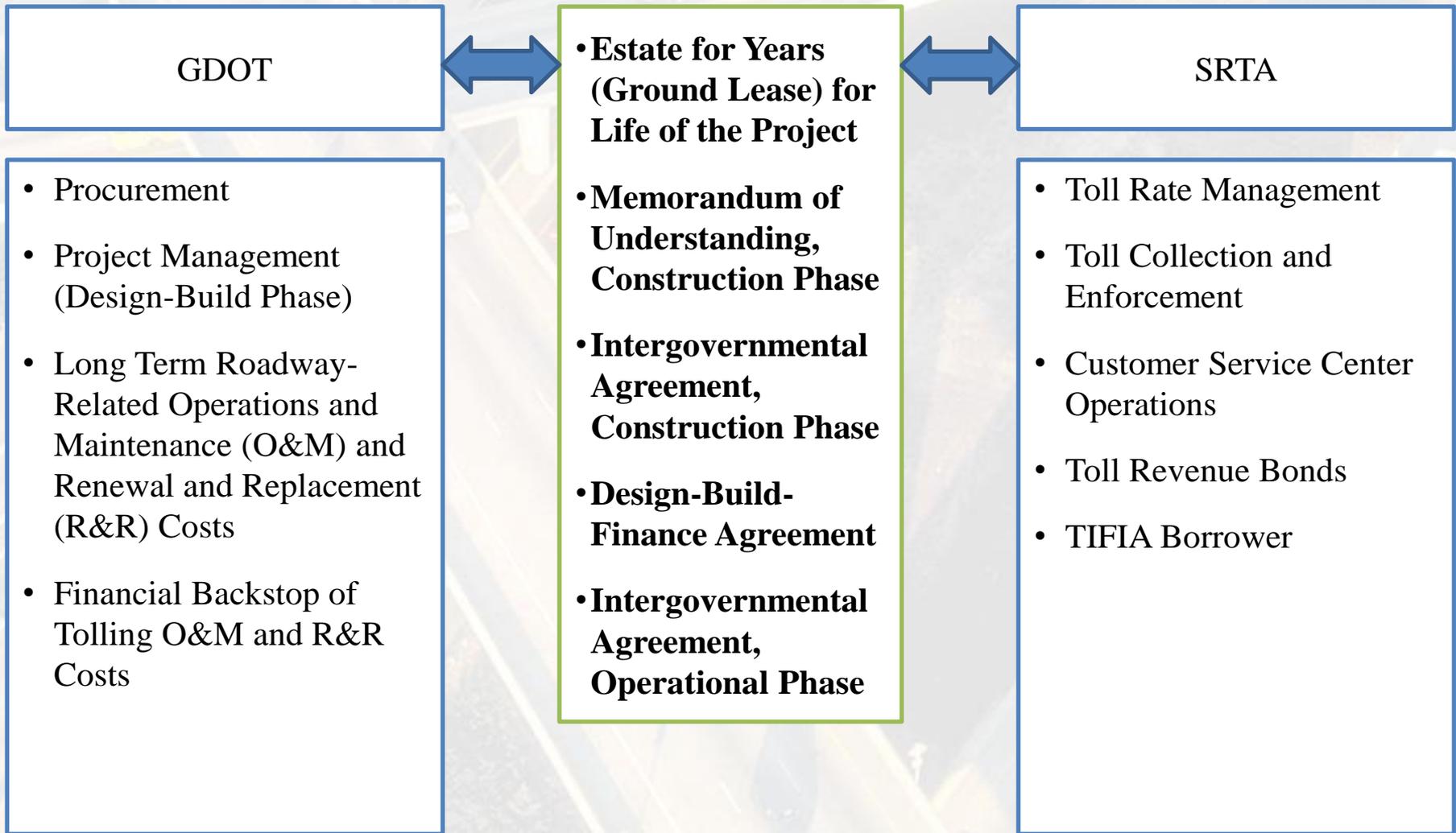
September 18, 2013



Schedule

| Activity | Date | |
|---|---------------|------|
| State Transportation Board Approval of Resolution/Contract | September 19 | 2013 |
| SRTA Board Approval of DBFA/IGA/MOU,/Estate for Years | September 26 | 2013 |
| SRTA and GSFIC Board Approvals of Bond Resolution (Issuance of Bonds/Master Indenture TIFIA Loan Agreement) | September 26 | 2013 |
| Bond Validation Hearing | October 14-18 | 2013 |
| Deadline for TIFIA Financial Close | October 27 | 2013 |
| Execution of Contract by State Road & Tollway Authority & Developer | November 4 | 2013 |
| Issuance of Notice to Proceed & Design Phase Begins | November 14 | 2013 |
| Construction Phase to Begin | August | 2014 |
| Project Open to Traffic | April | 2018 |

Resolution Overview



Requested Action

Requesting favorable approval of the resolution by the committee today and that it be brought to the full board for consideration tomorrow.