

P3 Update

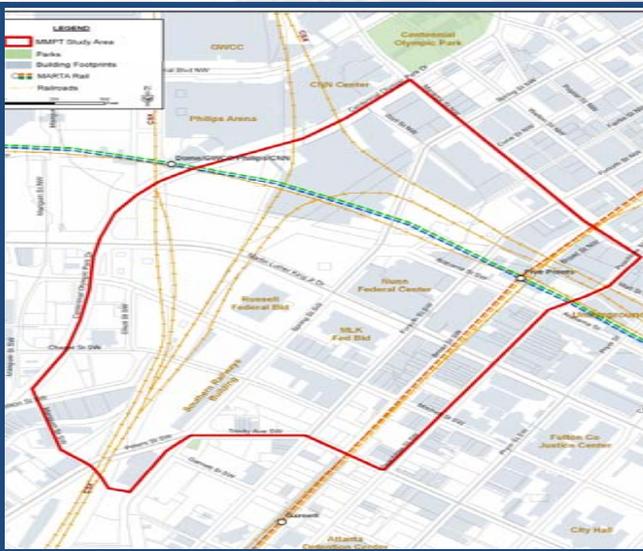
P3/Alternative Finance Committee

July 20, 2011



Agenda

- Project Update
 - West by Northwest
 - MMPT
 - Rest Areas and Welcome Centers
 - Project List



Project Update

-West by Northwest-

- Staff continuing to meet with FHWA every other week regarding the environmental process
- Final RFP page turn held July 13, 2011
- Final RFP to be submitted to FHWA week of July 17, 2011 for approval
- Next Steps
 - Release the Final RFP to the Developers
 - Begin the ATC and AFC process
 - Proposals due approximately 6 months after RFP release
 - Reach financial close approximately 6 months after proposals due

Project Update

-Atlanta Multi-Modal Passenger Terminal-

- The NEPA Consultant negotiations are concluding
 - HNTB was selected as the apparent awarded firm
 - Agreement anticipated in the next 2 weeks
- Negotiations ongoing with Master Developer
 - Continuing to refine scope and budget
 - Partners are assisting with review and refinement
 - Held several legal negotiation meetings
 - Held meeting with FCI and HNTB to mitigate duplication of services
- Anticipate executing Master Developer Agreement – mid to late Summer, 2011

Project Update

-Rest Areas and Welcome Centers-

- FHWA Policy Memo issued on July 8, 2011 allowing rest area acknowledgement signs on the mainline
- Department staff confirmed on June 8, 2011 that each shortlisted proposer intends to respond to an RFP when issued
- P3 staff working with Office of Environmental Services to determine the appropriate NEPA strategy
- Next Steps
 - Issue draft RFP to proposing teams and begin discussions
 - FHWA will have final approval of the RFP
 - Receive proposals
 - Hold Public Information Meetings
 - Execute Agreement

Project Update

-Project List-

- The P3 Rules in section 672-17.01(b) state that the Department shall identify and report to the Board by July 31 or each odd number year those projects that are suitable for a Public-Private Partnership.
- In section 4.3, the P3 Guidelines state the Department will submit projects to a screening process and prepare a recommendation list.
- According to section 4.5, the Commissioner will report that list to the Board which will take place next month.
- The Department along with assistance from the P3 advisors reviewed the projects from the 2009 Biennial list sought input and has developed a recommended list for July 2011.
- The 2011 list has been reduced to 3 projects. These project rated highest among those that were screened.

Project Update

-Project List-

- I-285 Top End Improvements
 - Tier 2 priority of MLSP
 - Project due diligence is being performed to identify a feasible project
 - Record of Decision (ROD) expected early 2013
- GA 400 Managed Lane Improvements
 - Tier 2 priority of the MLSP
 - Project feasibility study is underway and will be complete March 2012
 - Based on the results of the study The Environmental Assessment would be complete on 2013
- Gwinnett Connector
 - Project would provide East-West mobility
 - Project feasibility study underway and will be complete by August 2011
 - The environmental has not begun. Need to determine NEPA or GEPA

P3 Update

Questions?