

# 2012

## Georgia Ports Authority

Year in review

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For the Georgia Department  
of Transportation Board

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**CURTIS J. FOLTZ**  
Executive Director  
Georgia Ports Authority



# GPA'S MISSION

GEORGIA'S PORTS ARE GATEWAYS TO 136.4 MILLION U.S. CONSUMERS

DEVELOP, MAINTAIN AND OPERATE OCEAN AND INLAND RIVER PORTS WITHIN GEORGIA; FOSTER INTERNATIONAL TRADE AND NEW INDUSTRY FOR STATE AND LOCAL COMMUNITIES; PROMOTE GEORGIA'S AGRICULTURAL, INDUSTRIAL AND NATURAL RESOURCES; AND MAINTAIN THE NATURAL QUALITY OF THE ENVIRONMENT.



# GEORGIA'S DEEPWATER & INLAND PORTS

FASTER TO MARKET. BETTER FOR BUSINESS.

## PORT OF SAVANNAH



**Garden City Terminal**



**Ocean Terminal**

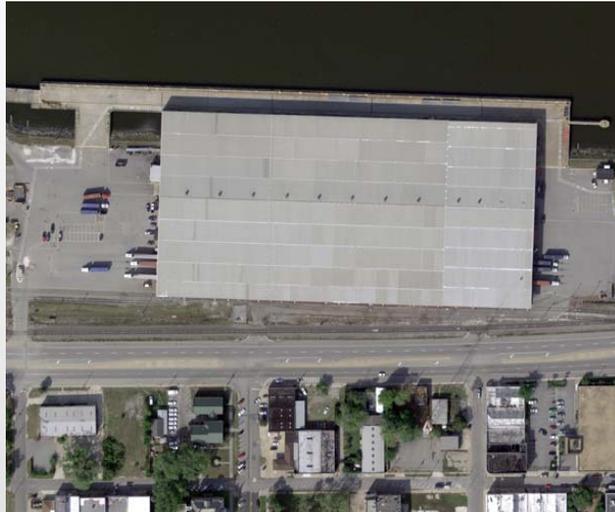
# GEORGIA'S DEEPWATER & INLAND PORTS

FASTER TO MARKET. BETTER FOR BUSINESS.

## PORT OF BRUNSWICK



Colonel's Island Terminal



Mayor's Point Terminal



East River Terminal &  
Lanier Docks

# THE ECONOMIC IMPACT OF GEORGIA'S DEEPWATER PORTS

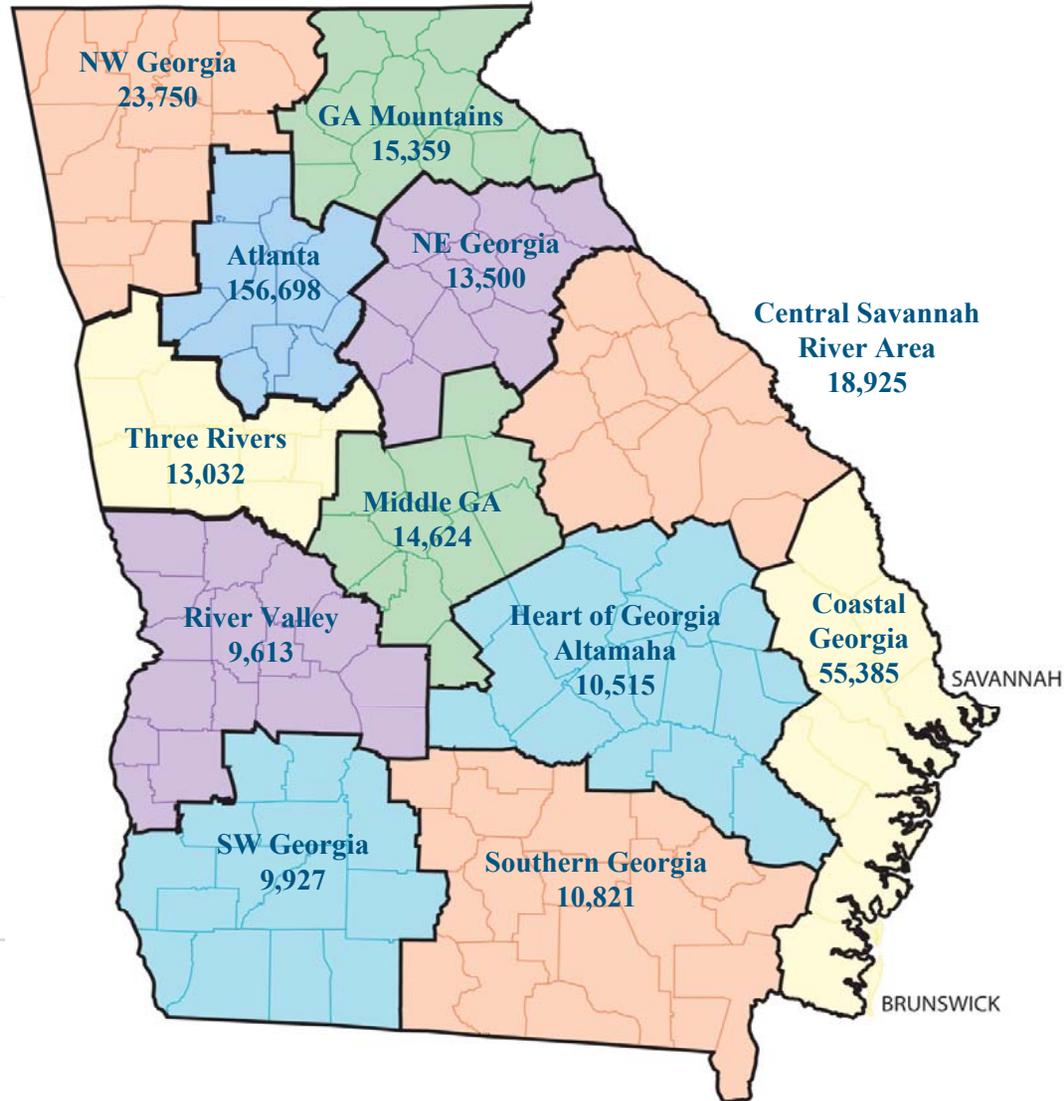
## STATEWIDE

- 352,146 full & part-time jobs
- \$66.9 billion in sales
- \$32.4 billion in gross state product
- \$18.5 billion in income
- \$2.5 billion in state & local taxes

Source: Terry College of Business, University of Georgia, FY2011

# THE ECONOMIC IMPACT OF GEORGIA'S DEEPWATER PORTS

## ESTIMATED JOBS BY REGIONAL COMMISSION



# THE ECONOMIC IMPACT OF GEORGIA'S DEEPWATER PORTS

NATIONWIDE



- \$4.5 billion in federal taxes\*
- 8.1% of U.S. containerized trade\*\*
- 10.1% of U.S. Roll-on/Roll-off trade\*\*\*

Source: Terry College of Business, University of Georgia, FY2011

\*\*Source: U.S. Department of Commerce – based on tonnage (fiscal year 2012)

\*\*\*Source: U.S. Census Bureau – based on tonnage, U.S. Non-Container Vessel Trade of Autos and Machinery (FY2012)

# FY2012 YEAR-END RESULTS:

## PORTS OF SAVANNAH AND BRUNSWICK

GPA RECORD YEAR: TEUS, CONTAINER VOLUMES, AUTO/MACHINERY UNITS, VESSEL CALLS AND TOTAL TONNAGE

### VOLUME BY UNIT:

TEUs*	2.98 million	+ 1.9%
Export TEUs*	1.60 million	+ 2.8%
Auto/Machinery*	569,984 units	+ 19.3%
Vessel Calls*	2,917	+ 2.2%
Breakbulk	2,539,716 tons	+ 15.6%
Total*	26,585,477 tons	+ 2.2%

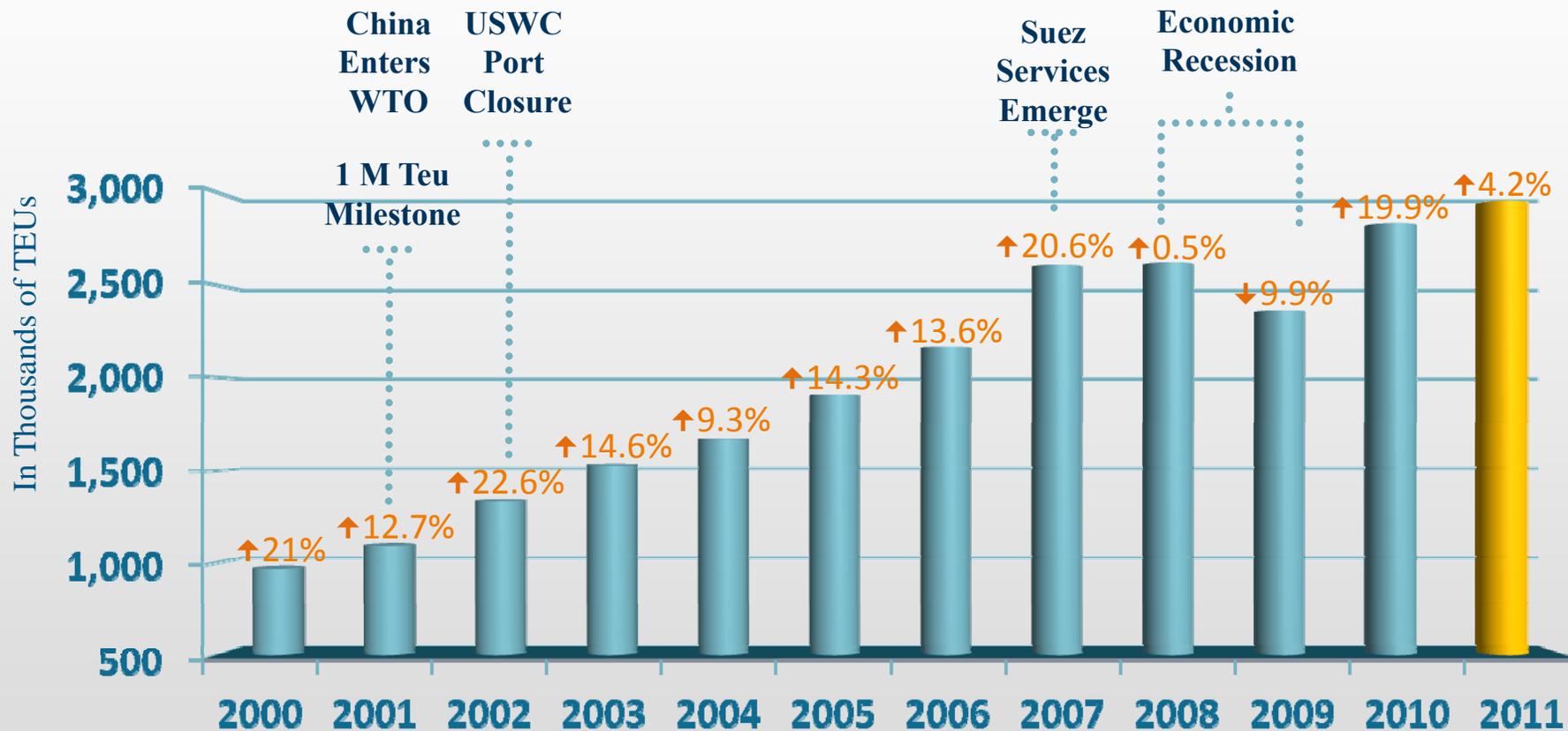
\* Record Year



**PORT OF SAVANNAH**  
**GARDEN CITY TERMINAL**

# PORT OF SAVANNAH THROUGHPUT

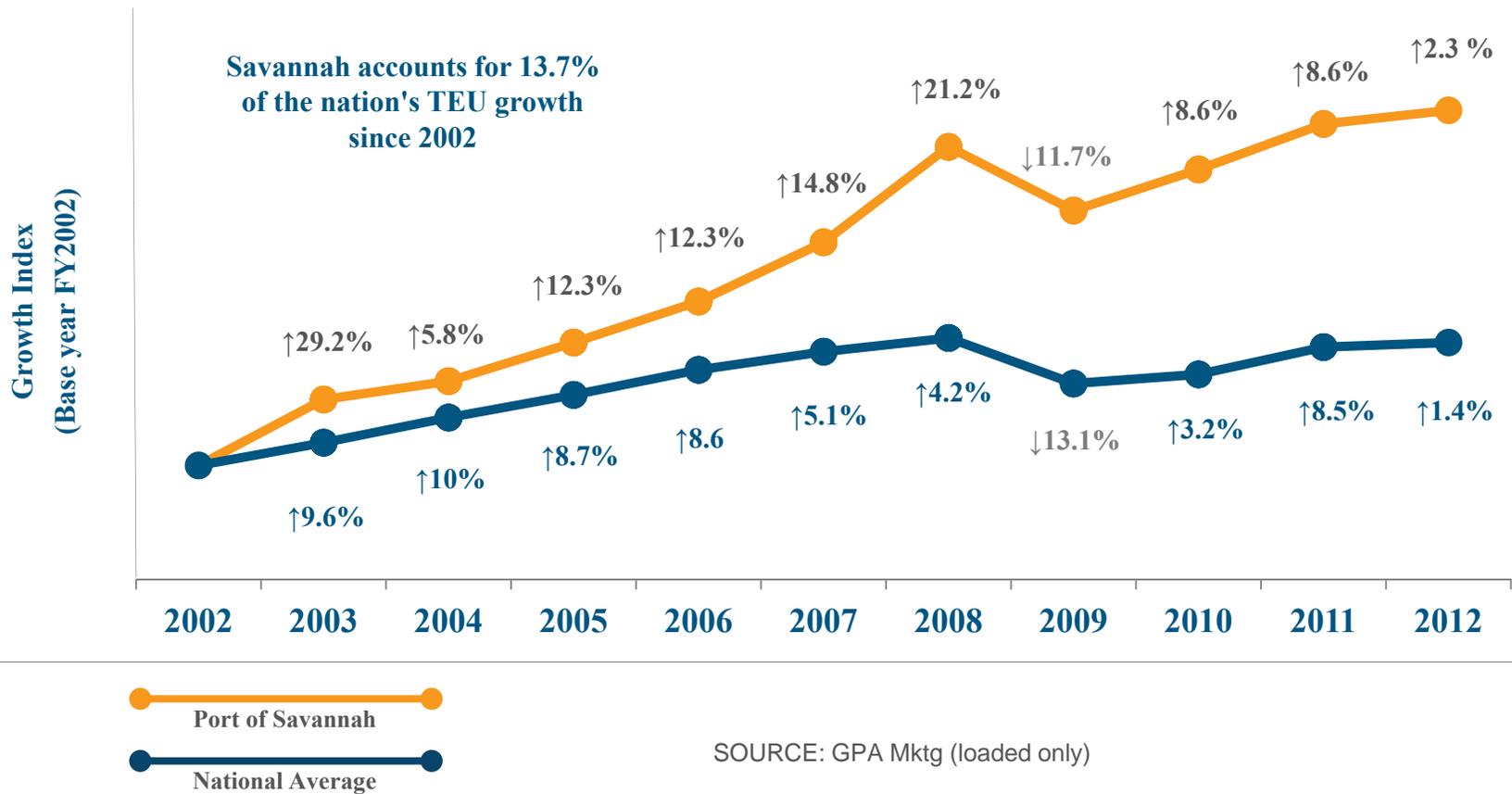
## 12-YEAR CALENDAR HISTORY



Source: GPA Mktg. (loads & empties)

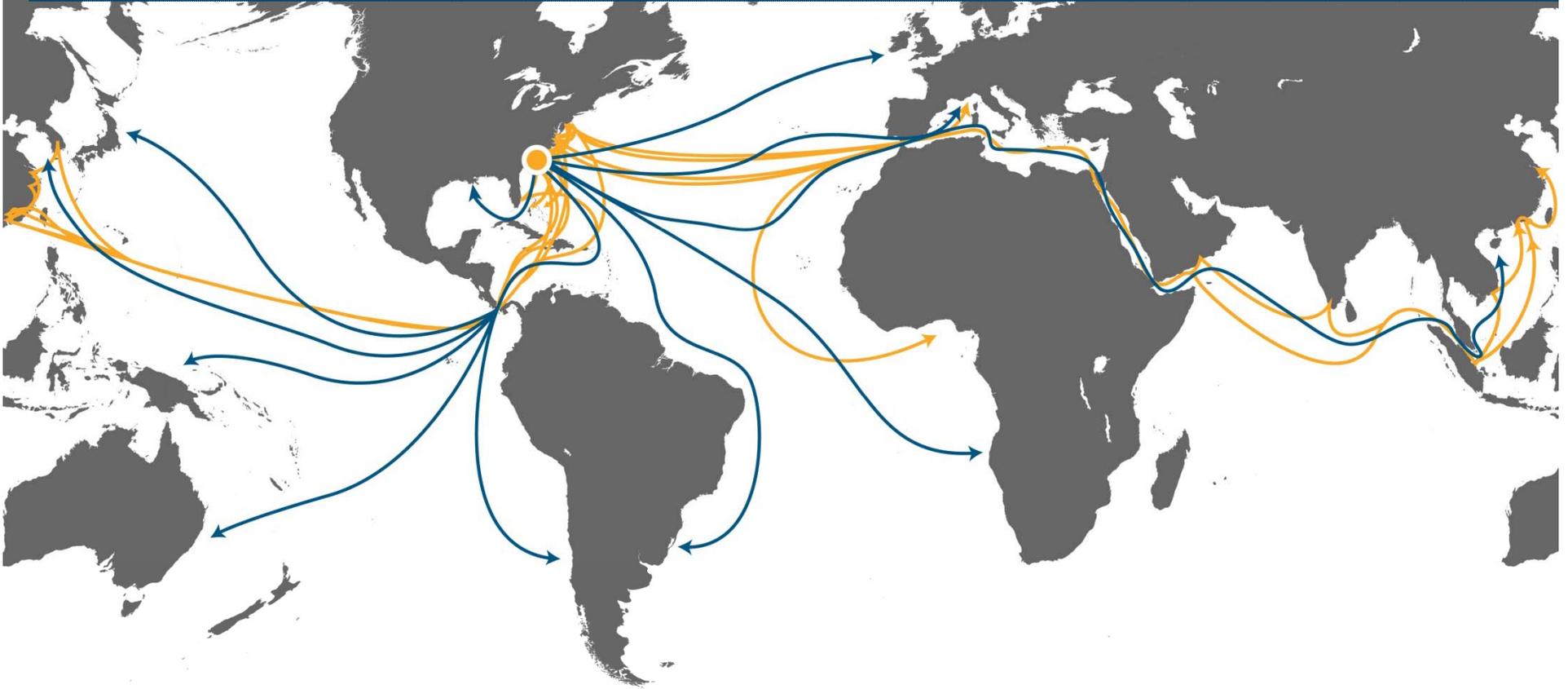
# PORT OF SAVANNAH CONTAINER GROWTH

10 FISCAL YEAR HISTORY COMPARED TO NATIONAL AVERAGE



# PORT OF SAVANNAH TRADE ROUTES

40 TOTAL WEEKLY SERVICES IN 2012  
39 TOTAL WEEKLY SERVICES



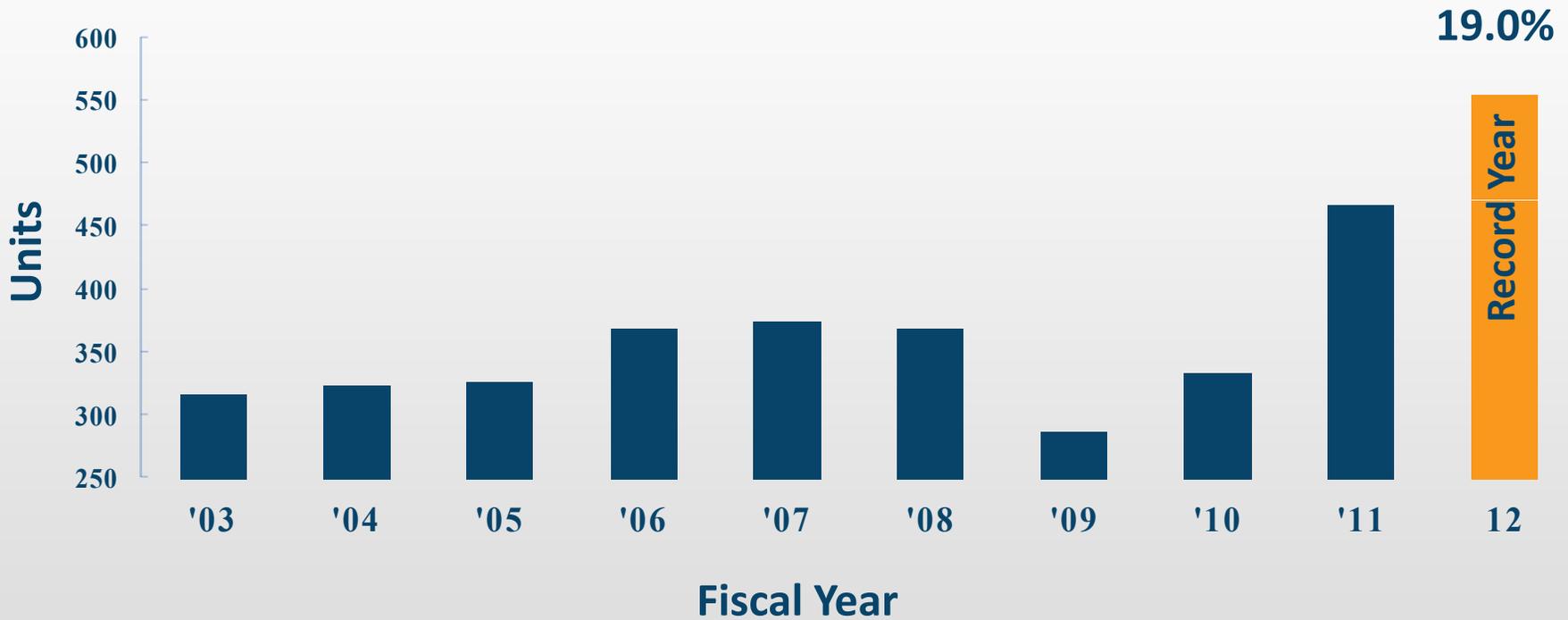
Source: GPA Mktg. October 2012



**COLONEL'S**  
**ISLAND**

# FY2012 COLONEL'S ISLAND RO/RO

## 10 FISCAL-YEAR HISTORY

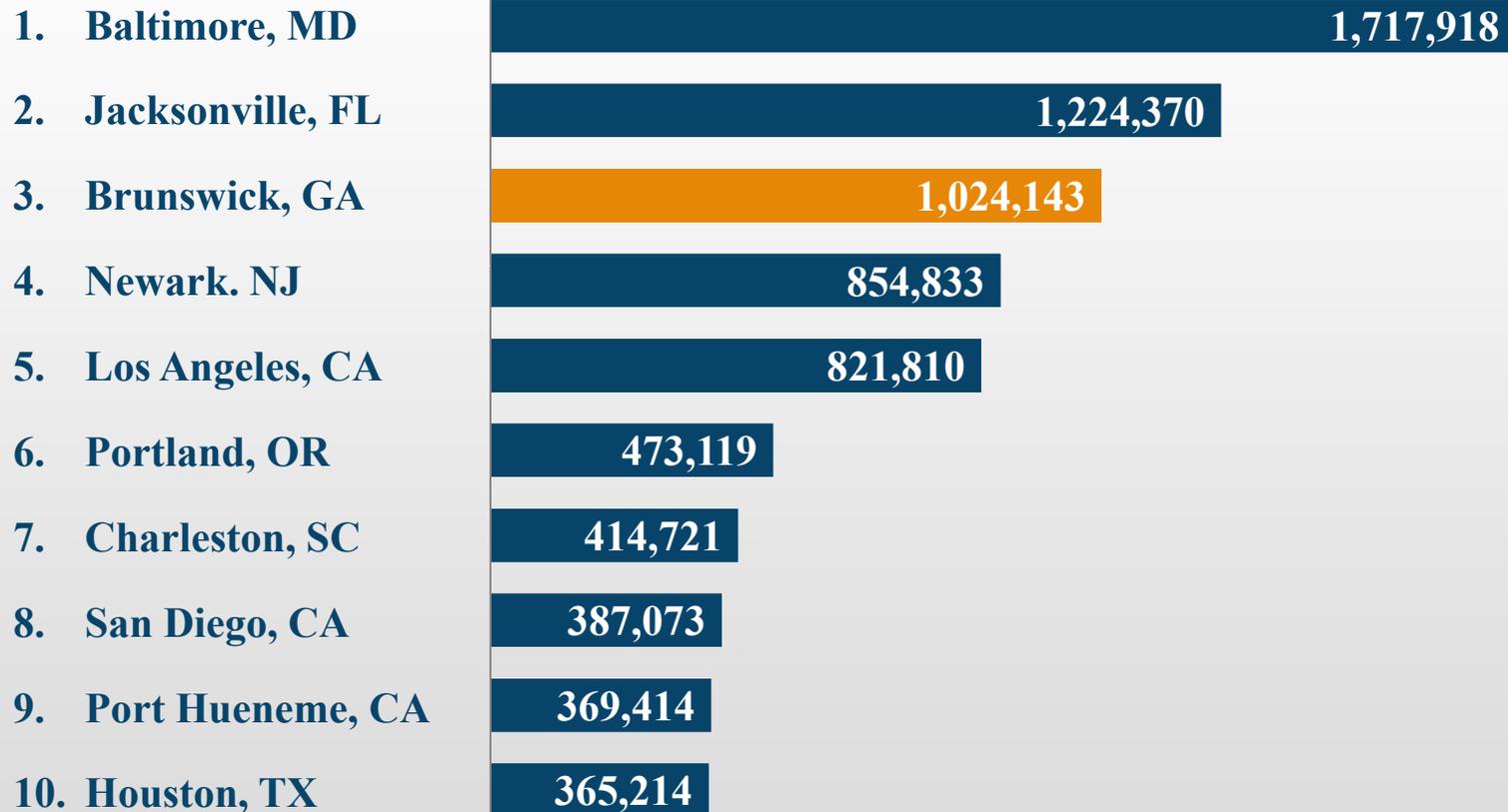


**Record number of units handled: 553,543 units**

SOURCE: GPA Marketing

# FY2012 U.S. RO/RO PORT RANKINGS

BY TONNAGE



Short Tons

SOURCE: US Bureau of the Census: Foreign Trade Division USA Trade



# SAVANNAH HARBOR EXPANSION PROJECT

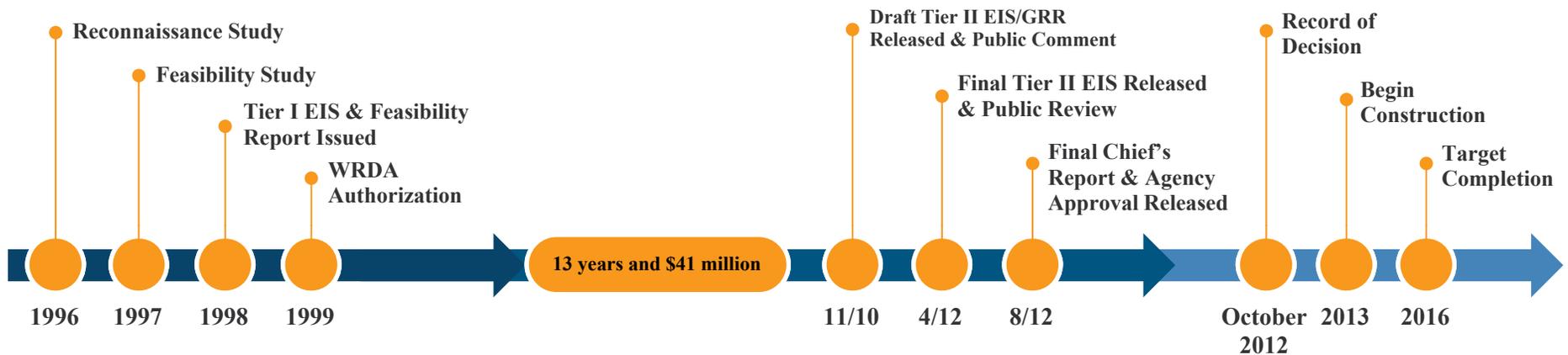
**APPROVED!**

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*"The expansion of this port is a job creator. It has to happen."*

- Ray LaHood, U.S. Transportation Secretary

# SHEP TIMELINE



## What Happens Next?

Record of Decision – October 26, 2012

Construction Begins – 2013

Target Completion – Late 2016

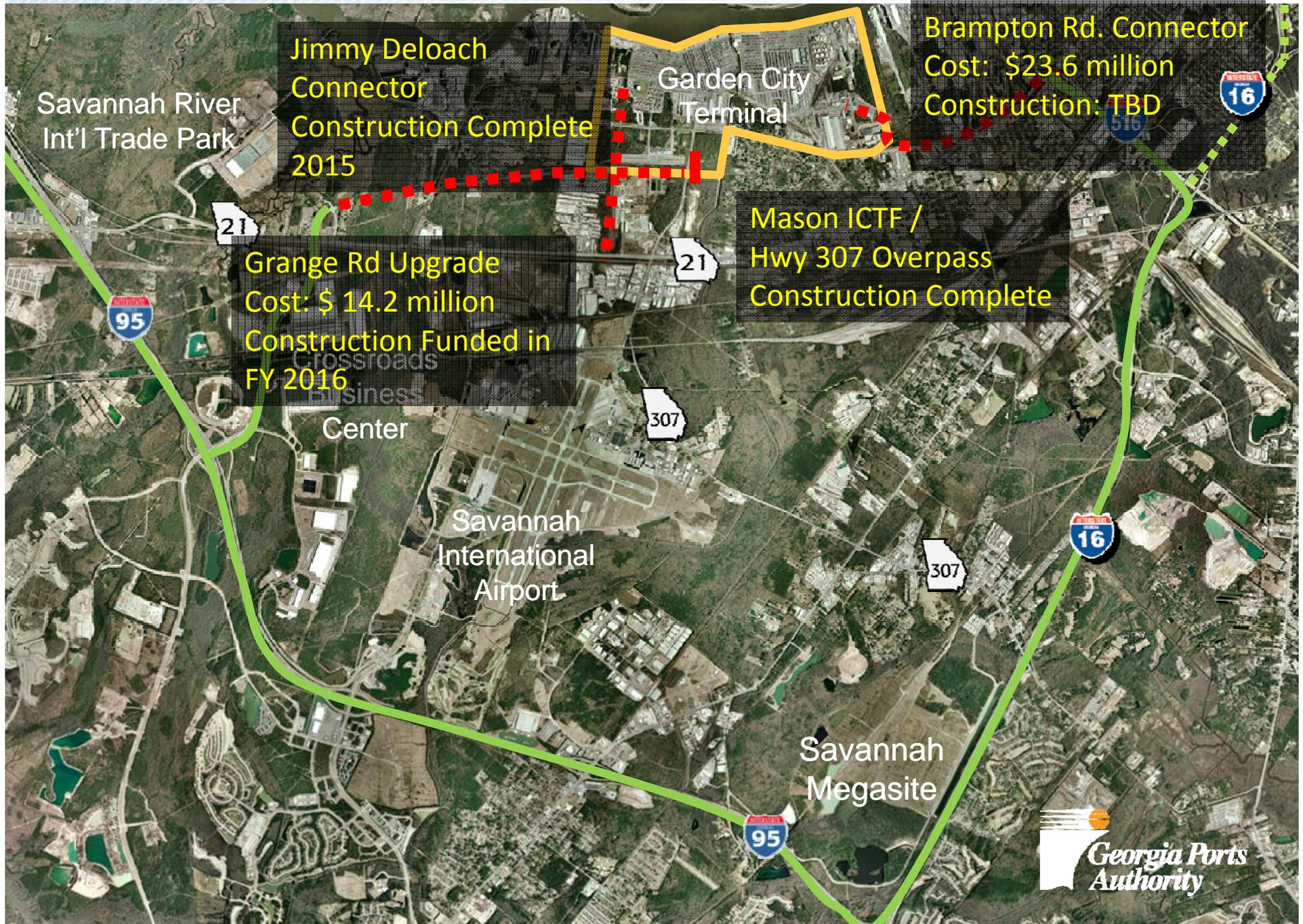
# Capital Investment

Technology Projects	\$ 67,950,000
GCT Berth Upgrades	\$ 62,219,000
GCT Container Storage/Support	\$ 78,617,000
GCT Equipment	\$ 366,050,000
GCT Intermodal & Gate Projects	\$ 109,063,000
GCT Facility Projects	\$ 38,370,000
Ocean Terminal	\$ 116,895,000
Brunswick Terminals	\$ 68,842,000
<b>Total GPA Projects</b>	<b>\$ 908,006,000</b>
Savannah Harbor Expansion Project (SHEP)	\$ 652,000,000
<b>Grand Total</b>	<b>\$ 1,560,006,000</b>

# LAST MILE PROJECTS

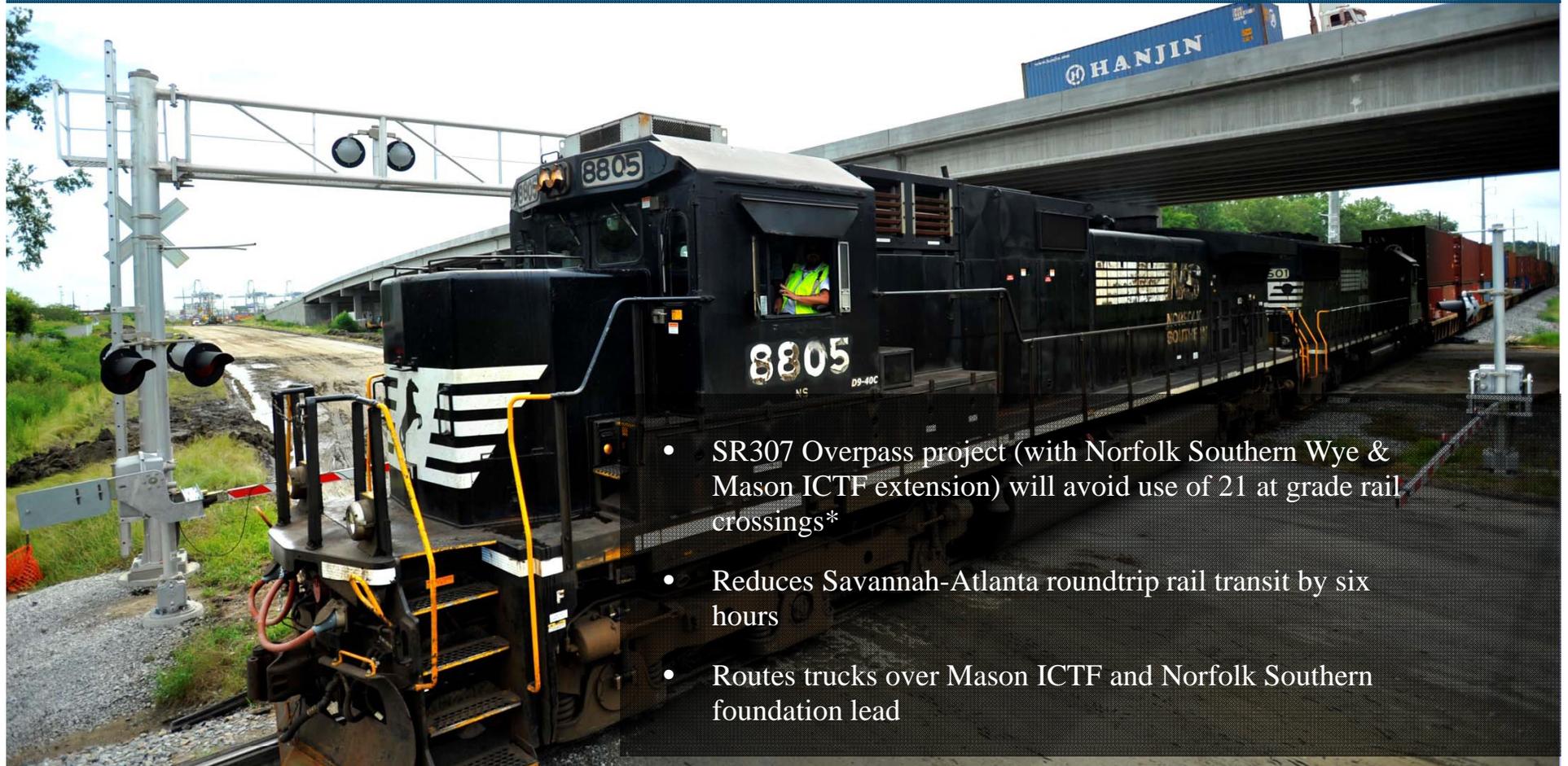


*PORT OF SAVANNAH: Connectivity... 'The Garden City Terminal Beltway'*



# HIGHWAY 307 OVERPASS TO EXPAND CARGO BELTWAY

RAIL AND ROAD PROJECTS LINK PORT OF SAVANNAH TO REGION



- SR307 Overpass project (with Norfolk Southern Wye & Mason ICTF extension) will avoid use of 21 at grade rail crossings\*
- Reduces Savannah-Atlanta roundtrip rail transit by six hours
- Routes trucks over Mason ICTF and Norfolk Southern foundation lead



**THANK**  
**YOU**