

GDOT-owned Freight Rail Impact on Georgia

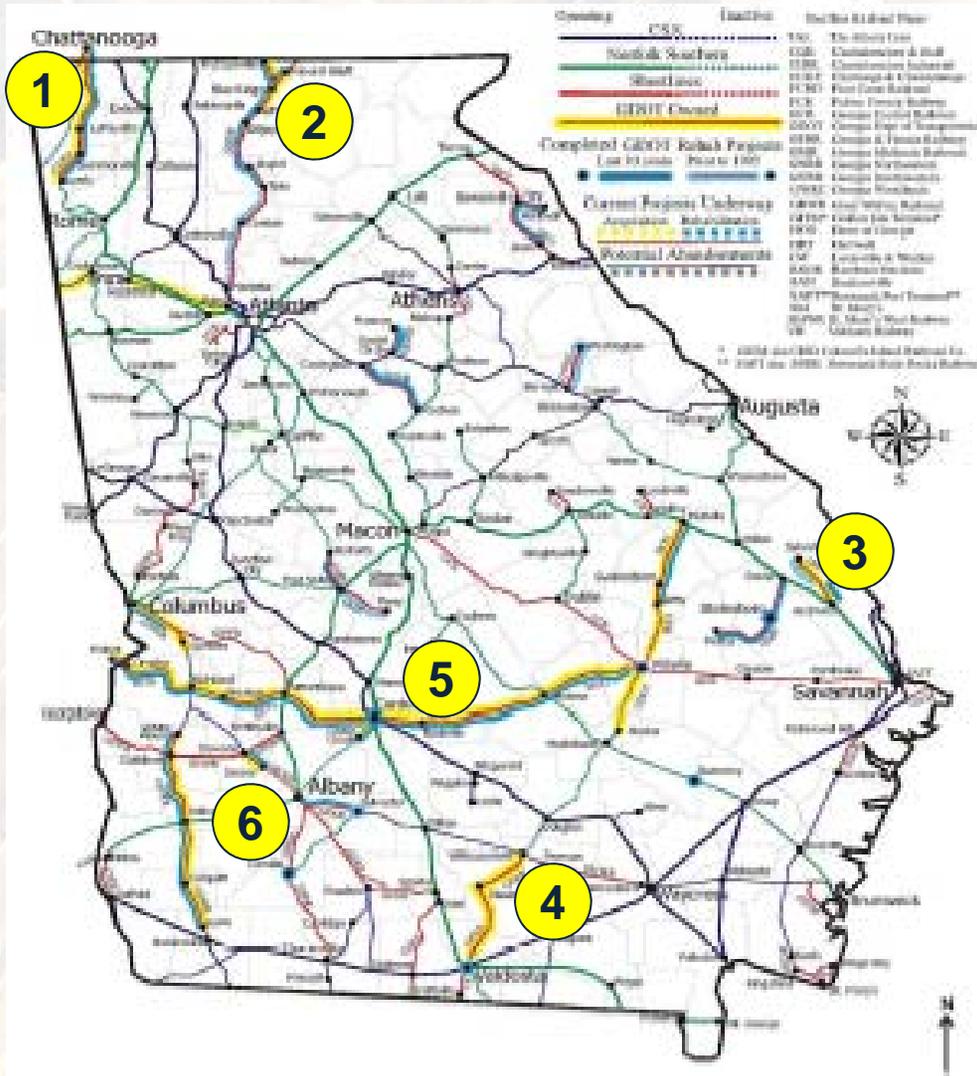
Intermodal Division
January 19, 2010



All Freight Rail in Georgia: *The 2009 “Big Picture”*

- 5,000 miles of track
- 2 Mainlines (NS and CSX)
- 25 Shortlines
- 121,000 “Logistics Providers” jobs
- \$15.6 billion in Logistics Providers sales
- 30% growth over next 20 years in freight rail volume
- Critical connect modals within total Georgia, Southeastern and Nationwide freight systems

Focus: **GDOT-owned** Freight Rail



GDOT-owned Freight Rail Impact:

19 Direct Job-impacted Counties

1. CCKY segment Chattooga (Tier 1) Walker (Tier 2)	2. GNRR segment Fannin (Tier 3) Gilmer (Tier 3)
3. ORC segment Effingham (Tier 4) Screven (Tier 1)	4. GFRR segment Atkinson (Tier 1) Berrien (Tier 1) Lowndes (Tier 3)
5. HOG segment Burke (Tier 1) Crisp (Tier 1) Emanuel (Tier 1) Sumter (Tier 1) Telfair (Tier 1) Toombs (Tier 1) Webster (Tier 3) Wilcox (Tier 1)	6. GSWR segment Chattahoochee (Tier 1) Muscogee (Tier 3)

GDOT-owned Freight Rail Impact: ***The 2009 “Local Picture”***

Miles of GDOT-owned rail	540
Counties with GDOT rail-generated jobs	19
Total counties with GDOT-owned rail	33
Rail-serviced businesses	64

GDOT-owned Freight Rail Impact: ***Local Job Creation***

Jobs in rail-serviced businesses in 2009	12,825
Additional rail-impacted jobs in 2009	7,086
Total rail-related jobs in 2009	19,911

Total projected rail-related jobs by 2035	55,202
Net new rail-related jobs 2009-2035	35,291

GDOT-owned Freight Rail Impact: **State Tax Revenues**

Total State tax revenues from rail-related jobs in 2009	\$ 53,433,000
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Total projected State tax revenues from rail-related jobs in 2035	\$ 148,142,000
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Cumulative incremental <u>State</u> tax revenues 2009-2035	\$ 1,073,165,000
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GDOT-owned Freight Rail Impact: **County Tax Revenues**

Total County tax revenues from rail-related jobs in 2009	\$ 16,262,000
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Total projected County tax revenues from rail-related jobs in 2035	\$ 45,086,000
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Cumulative incremental <u>County</u> tax revenues 2009-2035	\$ 326,607,000
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GDOT-owned Freight Rail Impact:

School Tax Revenues

Total School tax revenues from rail-related jobs in 2009	\$ 18,726,000
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Total projected School tax revenues from rail-related jobs in 2035	\$ 51,918,000
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Cumulative incremental <u>School</u> tax revenues 2009-2035	\$ 376,105,000
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GDOT-owned Freight Rail Impact: **Total Tax Revenues**

Total State, County & School tax revenues from rail-related jobs in 2009	\$ 88,421,000
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Total projected State, County & School tax revenues from rail-related jobs in 2035	\$ 245,146,000
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Cumulative incremental <u>State, County & School</u> tax revenues 2009-2035	\$ 1,775,877,000
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GDOT-owned Freight Rail:

FY 2011 Freight Rail Projects

<i>Railroad</i>	<i>Rail Segment</i>	<i>Length (miles)</i>	<i>Cost</i>
Heart of GA	Rochelle – Preston	69.0	\$ 4,200,000
Heart of GA	Midville – Kirby	22.1	\$ 4,800,000
GA South-western	Cuthbert - Lynn	67.4	\$ 5,500,000
TOTALS		158.5	\$14,500,000

GDOT-owned Freight Rail:

Summary of Key Impacts

- Significant job creation in areas of the State most in need.
- Substantial positive “return on investment” with respect to State tax revenues generated by rail improvements.
- High impact (1.74 multiplier effect) on other areas of a county’s economy.
- Excellent economic tool for re-energizing manufacturing base in counties and communities throughout the State.
- Positioning for future with respect to national and regional freight growth, Savannah port growth, and Statewide rail system for both freight and passenger rail.



Questions?